



GENERALI WORLDWIDE TO BECOME UTMOST WORLDWIDE

Notice of Sale

As previously announced, Generali Worldwide Insurance Company Limited is to be acquired by Life Company Consolidation Group (LCCG), (subject to regulatory approval), and will be renamed Utmost Worldwide Limited.

As Utmost Worldwide Limited we will become part of the growing Utmost Wealth Solutions group of companies, which provides wealth accumulation and protection solutions around the world.

We will have a different name but we will remain the same company with the same team, the same products and the same focused expertise, with the added benefit of being part of a wider family of specialist Utmost Wealth Solutions companies focused on delivering exceptional wealth solutions.

We will remain focused on providing sophisticated life insurance solutions, which meet the needs of individuals looking to invest for growth, income, estate planning and wealth transfer purposes.

Generali is working closely with the Utmost Wealth Solutions team to ensure a smooth transition of ownership, with no impact on the service we provide to our clients.

Completion of the transaction is subject to the approval of the relevant regulatory authorities.

If you have particular questions relating to this announcement, please speak to your intermediary or send an email to enquiries@generali-worldwide.com

Utmost Wealth Solutions

Utmost Wealth Solutions is on track to become one of the leading international insurers in the wealth management business.

On completion of the acquisition of Generali Worldwide, its parent group, LCCG, will have invested significant capital in building the Utmost Wealth Solutions business, purchasing specialist life companies previously owned by major insurance brands such as Generali, AXA, Aviva and Aegon, with:

- combined assets under administration of over €30bn;
- serving over 250,000 customers.

Utmost Wealth Solutions companies have a long tradition of leadership in their respective markets and each has financial strength demonstrated by strong balance sheets and healthy solvency ratios.

A WEALTH *of* DIFFERENCE

